

CURRENT REPORT ACCORDING TO CNVM REGULATIONS NO. 1 / 2006

Date of report: 24th of March 2016

Name of the issuing unit: **MECANICA FINA SA**

Headquarters: 5-25 Popa Lazar Street, district 2 BUCHAREST

Phone / Fax: 021- 252.31.21 / 252.31.18

Sole registration code within Register of Companies: 655

Registration number within Register of Companies: J / 40 / 2353 / 1991

Subscribed and paid-in capital: 9.264.890 RON

Regulated market on which the movable values are transacted: Bursa de Valori Bucuresti

I. IMPORTANT EVENTS TO REPORT:

- a) Company' changes: not applicable
- b) Considerable acquisitions or alienations of assets: not applicable
- c) Bankruptcy procedure: not applicable
- d) Transactions having the type enumerated in art. 225 of Law 297 / 2004: not applicable
- e) Other events: convocation of the General Meeting of Stockholder

CONVOCACTION LETTER

As a result of the deliberations within the meeting held on 23rd of 2016, the Board of Directors of the company MECANICA FINA SA headquartered in Bucharest, 5-25 Popa Lazar Street, district 2, phone: 0212520085 / 0212523121, fax 0212523118, e-mail: office@mecanicafina.ro, web: www.mecanicafina.ro, registered within Register of Companies of Bucharest Court of Law under no. J 40 / 2353 / 1991, sole registration code: 655, convokes the (Ordinary) General Meeting of Stockholders on 27th of April 2016, 10 o'clock at the company's headquarters for all stockholders registered within the Register of Stockholders on 13th of April 2016, established as reference date, having the following agenda:

1. Analysis and approval of the management report of the Board of Directors for year 2015;
2. Analysis and approval of the financial auditor report regarding the financial statements for year 2015;
3. Analysis and approval of the financial statements for year 2015 and approval of distributing the net profit to the reserve fund, within the limit provided by the Law and to development fund (other reserves – own financing sources);
4. Approval of the yearly report for 2015 prepared according to provisions of the capital market legislation;
5. Approval of discharging the managing directors for the financial year 2015 and taking over of the management for the financial year 2016;
6. Establishing the remuneration for the managing directors for the current year;
7. Analysis and approval of the income and expenses budget for year 2016;
8. Approval of the date of 17th of May 2016 as the registration date of the stockholders affected by the decisions adopted within the General Meeting and approval of the date of 16th of May 2016 as "ex date".

In case of lacking the quorum, the General Meeting of Stockholders shall be held on 28th of April 2016, in the same place, at the same hour and having the same agenda.

The stockholders registered within Depozitarul Central SA on the reference date of 13th of April 2016 may participate in and vote within the General Meeting of Stockholders.

One or several stockholders individually or jointly representing at least 5% of the share capital, has / have the right to enter items on the agenda of the General Meeting of Stockholders, provided that each item is accompanied by a justification or by a decision project proposed for being adopted by the General Meeting of Stockholders and has / have the right to present decision projects for the included items or items proposed for being included within the agenda of the General Meeting.

The above mentioned rights may be exercised only in writing, within maximum 15 days following the date of publishing the convoking letter, i.e. 11th of April 2016, 17 o'clock and the documents shall be submitted to the headquarters from Bucharest, 5-25 Popa Lazar Street, district 2 or shall be transmitted by courier service or electronic means having attaché the extended electronic signature, to the e-mail address: office@mecanicafina.ro.

Each stockholder has the right to ask questions regarding the items contained by the agenda of the General Meeting of Stockholders and the company shall answer the questions asked by the stockholders. The questions shall be submitted within a closed envelope, at the company's headquarters or shall be transmitted by courier service or electronic means having attaché the extended electronic signature, to the e-mail address: office@mecanicafina.ro, until the date of the General Meeting at the latest.

The documents, correspondence voting forms, Special Powers of Attorney forms, decision project and informative materials related to the items included in the agenda may be consulted on the company's website www.mecanicafina.ro starting on 28th of March 2016 or at the company's headquarters from Bucharest, 5-25 Popa Lazar Street, district 2, starting on the same date, between 9.00 – 17.00 only during working days, according to the provisions of CNVM Regulations no. 6/2009 regarding the exercising of some rights of the stockholders within the general meetings of companies.

The right to vote may be exercised directly, by proxy or by correspondence.

The stockholders – natural persons may exercise the right to vote in a direct manner, by participating in the General Meeting and proving their identity based on the identity card, by correspondence or based on Special Powers of Attorney granted according to ASF Regulations or based on a General Power of Attorney granted according to legal provisions.

The stockholders – legal entities may be represented by their legal representative, who, may grant a Special Power of Attorney according to ASF Regulations or a General Power of Attorney prepared according to legal provisions.

Detailed information on the voting procedure and filling in the voting paper is available on the company's website www.mecanicafina.ro.

In case of vote expressed by means of a Power of Attorney (by proxy), there shall be used the Special Power of Attorney forms or the General Power of Attorney forms prepared according to legal provisions. The representation Special Powers of Attorney forms for representing within the meeting may be obtained either in Romanian language or in English language, from the company's headquarters or the company's website www.mecanicafina.ro and must be submitted / transmitted at the company's headquarters, either in Romanian language or in English language, 48 hours before the General Meeting of Stockholders at the latest, i.e. 25th of April 2016, 10 o'clock. The Powers of Attorney which are not submitted until the deadline provided for registration, check and processing or submitted in any other form as the mentioned one shall not be taken into consideration.

The correspondence voting forms may be obtained either in Romanian language or in English language, from the company's headquarters or the company's website www.mecanicafina.ro.

The appointment of the representations of stockholders may be made also by using electronic means, according to provisions of art. 17 of CNVM Regulations no. 6/2009, by means of a letter in .pdf format, having incorporated, attached or logically assigned an electronic signature under the observance of provisions of Law no. 455/2001, transmitted by e-mail to office@mecanicafina.ro. If the electronic signature belongs to the legal representative of a stockholder, this quality must be mentioned in the certificate of the electronic signature.

There shall be taken into consideration only the representation Powers of Attorney, the correspondence voting papers and the electronic notifications for appointing the representatives received at the company's headquarters, 48 hours before the General Meeting of Stockholders at the latest, i.e. 25th of April 2016, 10 o'clock.

Additional information may be obtained from the company's headquarters and by using the phone numbers 0212520085/1173 or 0788455565.

President of the Board of Directors – General Manager
Mollo Sergio